



Joint
BAT
Budget Allocation Taskforce
and
DSP&BC
District Strategic Planning & Budget Council

Monday, September 9, 2013
2:30 – 5:00 p.m.
Cuyamaca College Student Center, I-209

Agenda

1. Overview of BAT
2. Process and workgroups
3. Status of proposed Income Allocation Model (IAM):
 - Components
 - Format
 - Phase-in
 - Work remaining/data analysis
4. Operational recommendations:
 - OPEB Plan
 - Unrestricted General Reserve
 - District Services and Districtwide:
 - Definition
 - Charge full cost
5. Other items from the floor

Timeline

<u>Task</u>	<u>Completion Date</u>
1. Modeling	February – August 2013
2. BAT reconvene for final adjustments and recommendation	September 2013
3. Consultation	October-November 2013
4. Board approval	December 2013
5. Go live	January 2014 – use in development of 2014/15 Tentative Budget

