

# MANAGE REQUISITIONS

## MY REQUISITIONS (YOURS)

From the Home page:

1. Type **my req** in the search bar and hit **Enter**. Or utilize the My Requisitions



worklet.

2. Click on the **My Requisitions** link under the Tasks and Reports list.



3. Use the **Calendar** icon  or type to change the **Document Date On or After** field if the requisition was created more than a month ago.
4. Use the **Prompt** icon  or type to change any other applicable field to narrow the search results.



5. Click .
6. The report will display all requisitions that the initiator has created fitting the search parameters. Note the PR number.

Requisition	Requisition Type	Document Date	Total Amount	Currency	Suppliers	Request Status	Edit Requisition
PR16.000478	Service Requisitions	11/22/2016	500.00	USD	TO BE DETERMINED (TBD)	In Progress	<a href="#">Edit Requisition</a>

## FIND REQUISITIONS (OTHERS)

**NOTE:** This functionality is not yet available to all employees.

From the Home page:



1. Type **find req** in the search bar and hit **Enter**.
2. Select the **Find Requisitions** link in the Tasks and Reports list. If you do not see this task, then it means you do not have security access to run this report.

Tasks and Reports

- Find Requisition Sourcing Requests
- Find Procurement Mass Close Requests
- Find Requisitions**

View each requisition, company, requester, date requisitions or edit in-progress requisitions. Re

- Use the **Prompt** icon  or type to indicate an employee(s) name in the **Requester** field.

Company

Requisition

Requester

Requisition Type

Requisition Date On or After

Requisition Date On or Before

- Use the **Calendar** icon  or type to alter the **Requisition Date On or After** if you wish to see earlier requisitions. The report will default this date to 30 days prior.

- Click  .

## COPY REQUISITIONS

From the **Find Requisition** or **My Requisitions** report:

- Find the requisition that you wish to copy.
- Hover your mouse next to the Requisition number or the magnifying class and click on the **Related Actions** icon .
- Hover up to Procurement and click on **Add to Cart**.

include Ca

include Cl

Requisition

Requisition

Procurement > **Add to Cart**

Supplier Link > Create Requisition

Company

Worker

Shipping Address

Date



- The same line items will copy into a new requisition.

- Click  and continue your requisition as normal.

## EDIT REQUISITIONS

**NOTE:** Requisitions can require a lot of information that you may not be able to enter at one time. You can save it and work on it later.

From the **My Requisitions** report:

1. Find your requisition and click the  button to the right.

Requisition	Requisition Type	Document Date	Total Amount	Currency	Suppliers	Request Status	Edit Requisition
PR16.000478	Service Requisitions	11/22/2016	500.00	USD	TO BE DETERMINED (TBD)	In Progress	

2. The Requisition you saved will open and is now ready for edits and changes.

## DELETE REQUISITIONS

From the Home screen:

1. To find the requisition, type **Req** into the search bar and click **Enter**.
2. Select the **My Requisitions** link from the Tasks and Reports list.



3. You can enter parameters to narrow down your search or just click

 OK

4. Find your requisition and click on the **Related Actions** icon .
5. Hover over **Requisition** and click on **Cancel**.

Requisition	Requisition Type
PR16.000478 	
PR16.000488	
PR16.000489	

Actions

- Requisition
- Accounting >
- Favorite >

Edit

Add More

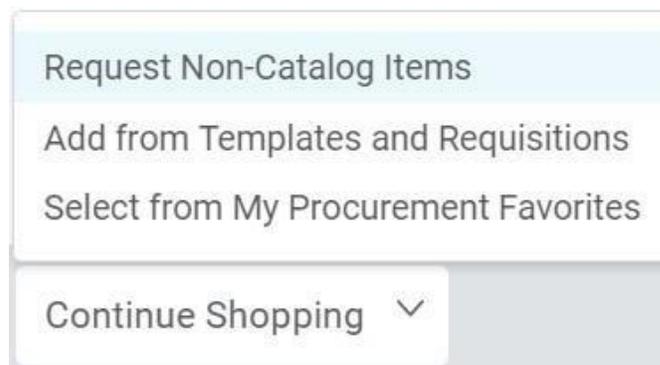
Cancel 

## REQUISITION NAVIGATION

Do **NOT** click the back button on the browser any time you are **entering** or **changing** information in Workday.



Instead, click on the Continue Shopping icon and select **Request Non-Catalog Items**.



If you have progressed to the **Review and Submit** page, you can still return to the Create Requisition screen by clicking on the **Cart** icon at the top right of the page.

